

Individual Credit Reference Authorization

NOTE: *This Credit Reference Authorization must be submitted for **each individual** sponsoring the application to MHP for a Project Eligibility Letter (PEL).*

Name _____

Home Address _____

Home Phone _____

Employer _____

Position _____

Business Address _____

Business Phone _____

Social Security Number _____

I hereby give my consent for the Massachusetts Housing Partnership and its funding bank, and their assigned Credit Bureau(s), to have any and all information regarding my employment, checking and/or savings accounts, credit obligations, and all other credit matters which they may require in connection with my application for financing. This form *may be* reproduced, and that copy shall be as effective as the original consent which I have signed.

I am aware that the assigned Credit Bureau may call me to clarify information obtained in my credit history or application, in order to expedite the process of the application.

Signature: _____

Date: _____

Sponsor Financial Disclosure Form (Individuals)

as of _____ (Date)

The following must be filled out for each individual Sponsor of the application to MHP for a Project Eligibility Letter. If there is more than one individual Sponsor, a separate disclosure form must be completed and signed for each one.

Identify the Sponsor here: _____

First Name	Middle Initial	Last Name	Social Security Number
Street Address			Home Telephone Number
City	State	ZIP Code	Date of Birth
Business Name			Position
Business Address			Business Telephone Number
Dependents (excluding spouse) <input type="checkbox"/> Yes <input type="checkbox"/> No See Page 7			Signature:

Name, address of account manager at your present bank
Name, address of your accountant
Name, address of your securities broker or investment advisor
Name, address of your lawyer
Name, address of your insurance advisor
Name, address of your financial advisor
Name, address of person having a durable power of attorney

MHP FUND FINANCIAL INFORMATION (PEL Applications)

PLEASE ANSWER THE FOLLOWING QUESTIONS (for responses that require additional explanation, please use the back of this sheet; feel free to attach additional sheets to this document as needed):

1. Are you a maker of any loan that is in default or has been demanded? ☐ NO ☐ YES (please explain)
2. Are you a co-maker, endorser or guarantor on any loan that is in default or has been demanded? ☐ NO ☐ YES (please explain)
3. Have you ever owned property that has been foreclosed upon? ☐ NO ☐ YES (please explain)
4. Have you ever owned property that has been repossessed? ☐ NO ☐ YES (please explain)
5. Are there any unsatisfied judgments or tax liens against you? ☐ NO ☐ YES (please explain)
6. Have you or any entity in which you have a controlling interest ever been declared bankrupt, made a general assignment for the benefit of creditors, or settled any debts for less than the amount owed? ☐ NO ☐ YES (please explain)
7. Has a receiver, trustee, or liquidator ever been appointed for you or any entity in which you have a controlling interest? ☐ NO ☐ YES (please explain)
8. Have you or any entity in which you have a controlling interest ever been a defendant in a lawsuit or legal action? ☐ NO ☐ YES (please explain)
9. Have you or any entity in which you have a controlling interest ever been the subject of any governmental investigations or administrative proceedings? ☐ NO ☐ YES (please explain)
10. Are all of your state and federal income taxes current? ☐ NO ☐ YES (please explain)
11. Have your tax returns ever been audited? If yes, what year(s)? ☐ NO ☐ YES (please explain)
12. Have you ever been convicted of or pleaded guilty to a criminal offense other than a minor traffic violation? ☐ NO ☐ YES (please explain)s

The undersigned, as Sponsor(s) of the application to MHP for a Project Eligibility Letter, affirm(s) under the penalties of perjury that the information on this application and on any accompanying statements is true, complete, and correct, and that proceeds of the loan applied for will be used for business and not for personal, family, or household purposes. The undersigned agree(s) to notify MHP of any material changes in the information shown on this application or on any accompanying statements. The undersigned authorize(s) MHP to gather and collect any information, including without limitation, any credit reports required to determine the creditworthiness of the undersigned and the applicant.

SIGNATURE OF SPONSOR	DATE
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SIGNATURE OF SPONSOR	DATE
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MHP FUND FINANCIAL INFORMATION (PEL Applications)

EXPLANATION OF ANSWER TO QUESTION # __:

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MHP FUND FINANCIAL INFORMATION (PEL Applications)

If necessary, attach additional sheets to this addendum.

MHP FUND FINANCIAL INFORMATION (PEL Applications)

List of Bank Financial References (or other lending company or individual)

[illegible]