

Exhibit F-1 (2 of 2)

Personal Financial Statement Summary

Borrower Name: Logan R. Huffman
 Prepared by: Self
 As Of: 7/1/2013

Assets in name of:	Logan R. Huffman	Combined	<i>Adjustments</i>	Total
LIABILITIES				
Current Liabilities:				
CMLTD (analyst estimate)	0	0	0	0
Credit Card Debt	0	0	0	0
Current Debt Obligations	0	0	0	0
Home Equity Loan (current portion)	0	0	0	0
Boat Loan	88,000	88,000	0	88,000
	<u>88,000</u>	<u>88,000</u>	<u>0</u>	<u>88,000</u>
Long Term Liabilities:				
Milford Stoneridge LLC	4,200,000	4,200,000	0	4,200,000
Hastings Village, Inc.	8,860,000	8,860,000	0	8,860,000
215 West Central Street LLC	2,895,000	2,895,000	0	2,895,000
12 Huron Drive	787,000	787,000	0	787,000
	<u>16,742,000</u>	<u>16,742,000</u>	<u>0</u>	<u>16,742,000</u>
TOTAL LIABILITIES	16,830,000	16,830,000	0	16,830,000
Net Worth	\$18,120,000	\$0	18,120,000	\$11,513,250
Contingent Liabilities				
RE Owned 100%	12,800,000	12,800,000	0	12,800,000
RE Owned Jointly	0	0	0	0
Total Contingent Liabilities:	12,800,000	12,800,000	0	12,800,000
Net Worth, net of Contingent Liabilities	\$5,320,000			
Current Ratio	3.11	3.11		2.97
ANW				\$11,513,250
TD/TNW	0.93	0.93		0.93
TD/ANW				1.46

NOTES:

- (1) 25% deduction for jointly held bank account
- (2) deductions in investment real estate net values, based on capping NOI at 7% to get a starting adjusted gross value
- (3) 25% deduction on three partnership/corporate interests
- (4) 50% deductions for value personal property and retirement accounts.

For period ending 1/1/2013: Income / Expense Information

Wages	100,000	0	100,000
Interest Income	0	0	0
Capital Gains	0	0	0
Gains/(Losses) from Real Estate:	0	0	0
Hastings Village	340,000		
Red Velour	44,905		
Other Income (Planet Fitness part owner)	115,000	0	115,000
Total Income	599,905	0	599,905
Expenses: Mortgage			
Mortgage Payments	11,940	0	11,940
Lease Payments	0	0	0
Real Estate Taxes (in mtg.)	0	0	0
Taxes	0	0	0
Insurance Payments	5,581	0	5,581
Credit Cards	0	0	0
Alimony/Child Support	0	0	0
Living Expenses (tuition and living expenses)	59,000	0	59,000
Expenses:	76,521	0	76,521
Net Income:	523,384	0	523,384