

MHP Multifamily Loan Programs

FUNDING OVERVIEW as of 2/17/2026

CHAPTER 102 PROGRAMS

Closed Loans

	<u># Loans</u>	<u>Units</u>	<u>Loan Volume</u>
Permanent Rental Financing Program	497	214,508	\$ 941,272,685
Tax Exempt Financing Programs (MATCH and Direct Bond Purchases)	32	2,359	\$ 203,336,111
Portfolio Refinancing	90	-	\$ 106,667,753
Short-Term Lending Programs	50	2,229	\$ 118,227,564
Total Closed Loans	669	219,096	\$ 1,369,504,113

All Other Loans that Have Been Assigned

Escrowed (forward rate commitments in place)	40	2,573	\$ 217,709,666
Accepted Loan Commitments and Approved Loans	6	399	\$ 18,055,000
To Be Presented at Today's Board Meeting	1	43	\$ 9,100,000
Assigned for Future Approvals	27	1,014	\$ 143,097,526
Total Other Loans	74	4,029	\$ 387,962,192

Total Closed and Assigned Chapter 102 Loans

Total Closed and Assigned Chapter 102 Loans	743	223,125	\$ 1,757,466,305
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Remaining Available for Future Assignments under Chapter 102 Agreements

Remaining Available for Future Assignments under Chapter 102 Agreements			\$ 40,107,005
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RISK SHARE & MAP PROGRAMS

Closed Loans

FHLB Risk Share	1	56	\$ 5,300,000.00
FFB Risk Share	27	2,212	\$ 228,371,850.00
MAP	3	238	\$ 23,698,100
Total Closed Loans	31	2,506	\$ 257,369,950

All Other Loans that Have Been Assigned

Rate Locked			
Rate Locked w/ Swap	13	631	\$ 79,393,137.00
Rate Locked w/o Swap	-	-	\$ -
HUD- Approved Loans	-	-	\$ 16,881,000.00
Pending Approval from HUD	-	-	\$ 5,000,000
Total Other Loans	13	631	\$ 101,274,137

Total Closed and Assigned Loans

Total Closed and Assigned Loans	44	3,137	\$ 358,644,087
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Future Assignments under FHA Risk Share & MAP

Future Assignments under FHA Risk Share & MAP	2	275	\$ 37,200,000
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FANNIE MAE PROGRAMS

Closed & Delivered

Closed & Delivered	13	1481	\$ 251,467,500
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All Other Loans that Have Been Assigned

Rate Locked and Accepted Commitments	-	-	\$ -
Pending Fannie Approval	-	-	\$ -
Quoted/ Assigned for MHP- Approval	-	-	\$ -
Total Other Loans	-	-	\$ -

Total Closed and Assigned Loans

Total Closed and Assigned Loans	13	1,481	\$ 251,467,500
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Future Assignments under Fannie Mae

Future Assignments under Fannie Mae	5	754	\$ 129,600,000
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Multifamily Closed Loans

Multifamily Closed Loans	713	223,083	\$ 1,878,341,563
Multifamily Escrowed, Commitment Accepted, Commitment Sent	87	4,660	\$ 489,236,329
Total Multifamily Closed and Committed Loans	800	227,743	\$ 2,367,577,892